DEPARTMENT OF SOCIAL SERVICES



May 4, 2004

ALL-COUNTY INFORMATION NOTICE NO. I-24-04

TO: ALL COUNTY WELFARE DIRECTORS
ALL COUNTY STAFF DEVELOPMENT OFFICERS

REASON FOR THIS TRANSMITTAL
[] State Law Change
[] Federal Law or Regulation
Change
[] Court Order
[] Clarification Requested by
One or More Counties
[X] Initiated by CDSS

SUBJECT: ANNUAL COUNTY TRAINING PLAN - FISCAL YEAR (FY) 2004-2005

As you are aware, reimbursement of your county's staff development expenditures is subject to completion of an Annual Training Plan. Please complete your Annual County Training Plan by **August 1, 2004** to satisfy the Division 14 Staff Development Regulations requirements for FY 2004/2005.

We have maintained the same basic structure for the plan as in previous years. In addition to the copy that was mailed to you, the plan is also available on-line at www.dss.cahwnet.gov/pdf/GEN1031.pdf. Please complete the GEN 1031 form, print it, and file it in your office. After completing the GEN 1031, please sign the certification statement (page 16 of the GEN 1031) and mail or fax no later than August 1, 2004 to:

CDSS,Training Bureau 744 P Street, MS 15-73 Sacramento, CA 95814 or Fax (916) 657-1727

PART I: DEMOGRAPHIC INFORMATION

This section contains basic demographic information about your county as well as the staff development function. Please remember to list in items A and B the person(s) the county considers to be the key manager(s) of the staff development function. If any of this information about the Staff Development Officer(s) changes during the year, please let us know so that we can keep your records updated.

As a reminder, salaries and benefits of trainers, first-line supervisors of trainers, training coordinators, and administrative and clerical support staff may be charged to the staff development cost pool <u>only</u> if the staff are assigned to the Staff Development Officer and the charges cover training activities. For those counties that do not have budgeted Staff Development Officers, the Chief of the State

Department of Social Services' Training Bureau (Jonathan Clarkson) may be considered the full-time Staff Development Officer. The county staff must perform or support the staff development activities identified in the County's Annual Training Plan.

For staff assigned to perform staff development training on a <u>part-time</u> basis, the appropriate portion of salaries and benefits may be charged to the staff development cost pool if the staff are included in the County's Annual Training Plan. For more information, please refer to the Staff Development Regulation, Manual of Policies and Procedures, Division 14, and the Staff Development Program Code Descriptions.

PART II: PROGRAM STATEMENT

This section contains your accomplishments, goals and objectives, a listing of your training contracts with institutions of higher education, your welfare automation training plans, and your long term training plans.

This section is particularly important in helping us maintain an awareness of training plans, activities and needs at the county level. Please include any additional information not required in the format that would provide a better sense of staff development in your county.

PART III: CHILD WELFARE SERVICES TRAINING PROJECTIONS

This section asks you to estimate the amount of training you will provide in Child Welfare Services during FY 2004-2005, as well as describe some of the types of training you will be offering.

PART IV: TRAINING RECAP

This section provides statistics on county training activities for the prior 2003/2004 fiscal year.

Section A: "INSERVICE TRAINING" requires information on training developed, coordinated and conducted by the county welfare department or by a contracted instructor or training agency to meet the sole and specific needs of the welfare department. Please do not include university or college training arranged for your staff (report that in Section C). "Number of Classroom-Workshop Hours" refers to the length of the workshop (in hours).

For example, if 10 participants (item 1) attend a 4-hour workshop (item 2), the number of participant hours (item 3) is 40.

Section C: "UNIVERSITY/COLLEGE TRAINING" requires information on training arranged by contract with a university/college to provide training to social services staff. This arrangement is similar to university training contracts focused on eligibility (Title IV-A university training contracts).

If you do not have statistics for Section D, "FOSTER PARENT TRAINING," you may either provide an estimate or leave the section blank. If you provide an estimate, please indicate "Estimate" on the form.

Please note that this last section contains your "Certification of Regulation Mandated Training." We have included the regulatory citations referenced in Division 14-520, 14-530, 20-005, 21-117, and 63-202 for your information.

A signature is required to affirm certification.

If you have questions, or wish to discuss any part of this year's plan, please contact Mildred Sabb at (916) 657-1982.

Sincerely,

JONATHAN CLARKSON Chief, Training Bureau

ANNUAL COUNTY TRAINING PLAN FOR F.Y. 2004-2005

FY 2004-2005 ANNUAL COUNTY TRAINING PLAN DUE DATE: August 1, 2004

Please refer to the memo of instructions regarding completion of the training plan (this was mailed to you). Send only the completed certification form to CDSS (page 16).

INSTRUCTIONS FOR PART I

PART I DEMOGRAPHIC INFORMATION

INTENT

Part I provides basic demographic information about your department and its training function. This information is part of your permanent county file.

RESPONSIBILITY

The county welfare department is responsible for immediately informing the California Department of Social Services Training Bureau of any changes to this basic information.

FORMAT

Please provide the requested information using the attached format.

Only those items which require clarification beyond that provided in the form are detailed below.

ITEMS

The following definition of training is taken from Division 14-000. Training is any structured activity which meets all of the following conditions:

DEFINITION OF TRAINING

- Is the result of a consciously assessed learning need (by the line, management or training personnel).
- Is designed to improve an individual's or organization's performance.
- Is characterized by a set of overt learning objectives.
- Is characterized by processes designed to foster adult learning.
- Is controlled, coordinated, or monitored and actively supported by the training personnel.

STAFF
DEVELOPMENT
STAFFING
(Section E)

Following are the definitions which should be used in identifying the level of a position. If a person carries out duties at more than 1 level, mark only the "highest" level.

MANAGER/SECOND LINE SUPERVISOR

Those individuals who have the primary responsibility for supervising and managing the staff development functions. These individuals may also have trainer or support duties.

FIRST LINE SUPERVISOR

Those individuals who immediately supervise trainers and/or support staff. They may also have trainer or support duties.

TRAINER

Those individuals who have primary responsibility for coordinating and/or carrying out training activities (planning, evaluating, conducting training programs; providing consultation services, etc.). Trainers may also have support functions.

SUPPORT

Those individuals who have primary responsibility for providing administrative, clerical and other support to the training function.

Following are the definitions which should be used in identifying the program areas:

ELIGIBILITY TRAINING

The time devoted to all training and training related activities directly related to the eligibility programs, (i.e., CalWORKs, Food Stamps).

SOCIAL SERVICES TRAINING

The time devoted to all training and training related activities directly related to services programs.

EMPLOYMENT SERVICES TRAINING

The time devoted to all training and training related activities directly related to employment services programs (Welfare To Work, FSET, etc.).

SUPERVISORY AND MANAGEMENT TRAINING

The time devoted to training and training related activities designed to develop supervisory and management skills within the department regardless of the program areas of the participants.

GENERAL TRAINING

The time devoted to training and training related activities that are general rather than directed to a particular program (e.g., writing skills, cultural awareness, stress management, CPR, etc.)

OTHER TRAINING

The time devoted to training and training related activities that are not covered in the above four categories (e.g., some Organizational Development activities, Management Assessment Centers, special projects, etc.). If the time in this area exceeds 25% please attach an explanation.

STAFF
INTERMITTENTLY
PROVIDING
FORMAL TRAINING
(Section E-3)

In the course of a year, in some counties, a significant source of training is staff who are not formally assigned to the training function, but who intermittently provide formal training to appropriate groups in the department. For example, a program specialist who occasionally delivers a program related workshop, a clerical supervisor who offers a dictating workshop, a manager who provides a stress training workshop, a services worker who shares learnings from a Family Reunification workshop.

Estimate the number of persons you will use over the course of the year and the total number of person hours those individuals will spend in the preparation and delivery of these workshops.

ANNUAL COUNTY TRAINING PLAN - F.Y. 2004-200 PART I - DEMOGRAPHIC INFORMATION	5	COUNTY	
A. STAFF DEVELOPMENT OFFICER			-
NAME	2. TITLE		
. MAILING ADDRESS CITY	ZIP	4. TELEPHONE	5. FAX NUMBER
	OGRAMS OR AREAS OF TRAINING RESPO		8. PERCENT OF TIME SPENT ON TRAINING
3. OTHER STAFF DEVELOPMENT OFFICER – Use only for spi	lit training function		
. NAME	2. TITLE		
3. ADDRESS CITY	ZIP	4. TELEPHONE	5. FAX NUMBER
	OGRAMS OR AREAS OF TRAINING RESPO		8. PERCENT OF TIME SPENT ON TRAINING
	nd/or responsibilities have tach additional sheets.	been divided between mor	re than two officers,
D. STAFF DEVELOPMENT BUDGET: If an alternate formation definitions for those I	t is more suitable, check h ine items which are not com	ere □ and attach your bu monly used.	dget. Please include
ITEM	F.Y. 04-05 BUDGETED AMOUNTS ¹ /	SIGNIFICANT CHAN % INCREASE	NGE FROM F.Y. 03-04 % DECREASE
Salaries and fringe benefits of staff assigned full time			
Consultant fees			
Outservice training			
4. Tuition reimbursement			
5. Other training contracts			
6. Training equipment			
7. Training facilities			
8. Training supplies			
Travel and per diem for staff development function			
10. Other (specify)			
10. Other (specify)			

COMMENTS ON SIGNIFICANT CHANGES (OPTIONAL)

11. TOTAL STAFF DEVELOPMENT BUDGET

^{1/} This budget is not intended to reflect the funding for staff development. You may include items in this column that are not eligible for reimbursement as staff development expenses.

E. STAFF DEVELOPMENT STAFFING

 POSITION ASSIGNED FULL TIME TO THE TRAINING FUNCTION Use one line for each position, check level of staffing

	% OF TIME SPENT IN EACH AREA						
POSITIONS AND LEVEL OF STAFFING	ELIGIBILITY	SOCIAL SERVICES	EMPLOYMENT SERVICES	SUPERVISORY MANAGEMENT	GENERAL TRAINING	OTHER TRAINING	TOTAL
Manager/2nd Line Supervisor							
1st Line Supervisor				40	10	45	= 100%
Trainer	40	15	10	10	10	15	= 100/6
Support EXAMPLE							<u> </u>
Manager/2nd Line Supervisor							A Company of the Comp
1 1st Line Supervisor			the same of the sa				=100%
] Trainer							=10078
] Support							
Manager/2nd Line Supervisor							
1st Line Supervisor							=100%
] Trainer							1 210070
] Support							
] Manager/2nd Line Supervisor							
1st Line Supervisor					The state of the s		=100%
Trainer							1,00%
Support							
Manager/2nd Line Supervisor							
☐ 1st Line Supervisor							=100%
Trainer							,
Support							
Manager/2nd Line Supervisor							
☐ 1st Line Supervisor							=100%
☐ Trainer •							
Support		 					
Manager/2nd Line Supervisor							
☐ 1st Line Supervisor							=100%
Trainer							
Support							
☐ Manager/2nd Line Supervisor						o constant	
☐ 1st Line Supervisor					,		=100%
☐ Trainer							
□ Support							
☐ Manager/2nd Line Supervisor							
☐ 1st Line Supervisor							=100%
☐ Trainer							
☐ Support						-	
☐ Manager/2nd Line Supervisor						- Account	
☐ 1st Line Supervisor							=100%
☐ Trainer							
Support Support							
☐ Manager/2nd Line Supervisor							
☐ 1st Line Supervisor							=100%
☐ Trainer							
Support Supporting Supervisor							
☐ Manager/2nd Line Supervisor							
☐ 1st Line Supervisor							=100%
☐ Trainer							
Support							
☐ Manager/2nd Line Supervisor							
☐ 1st Line Supervisor							=100%
☐ Trainer					1		= 100 /0
☐ Support							

STAFF DEVELOPMENT STAFFING (Continued)

2. STAFF ASSIGNED PART TIME TO THE TRAINING FUNCTION

Use one line for each person assigned part time to the training function. Check the appropriate level of staffing for each person. Level of staffing refers to the person's roles-responsibilities as applied to the <u>training function only</u>.

	% OF TIME SPENT IN	% OF TRAINING RELATED TIME SPENT IN EACH AREA						
INDIVIDUALS AND LEVEL OF STAFFING	TRAINING OR TRAINING RELATED ACTIVITIES	ELIGIBILITY	SOCIAL SERVICES	EMPLOYMENT SERVICES	SUPERVISORY MANAGEMENT	GENERAL TRAINING	OTHER TRAINING	TOTAL
 Manager/2nd Line Supervisor First Line Supervisor Trainer Support EXAMPLE 	50%	80%			10%	10%		=100%
☐ Manager/2nd Line Supervisor☐ First Line Supervisor☐ Trainer☐ Support								=100%
☐ Manager/2nd Line Supervisor☐ First Line Supervisor☐ Trainer☐ Support				-				=100%
☐ Manager/2nd Line Supervisor☐ First Line Supervisor☐ Trainer☐ Support		,						=100%
☐ Manager/2nd Line Supervisor☐ First Line Supervisor☐ Trainer☐ Support								=100%
☐ Manager/2nd Line Supervisor☐ First Line Supervisor☐ Trainer☐ Support								=100%
☐ Manager/2nd Line Supervisor☐ First Line Supervisor☐ Trainer☐ Support								=100%
If more space is needed, check her attach additional sheets.	re □ and							
3. STAFF INTERMITTENTLY PF FORMAL TRAINING	ROVIDING							
Estimated number of persons								
Estimated number of person I (Include preparation and deliv	nours very time)							

=	ORG.	ATIONA	M STRI	JCTURE

- 1. Attach an organization chart of the department indicating the placement of training. Indicate here the number of management levels between the staff development officer and the Director. Number of levels between SDO and Director:
- 2. Attach an organization chart of the training section/function.
- 3. Number of Staff Within the Organization. Enter the number of employees in each category. Include all levels on line a. Include only line workers on line b.

	ELIGIBILITY	SOCIAL SERVICES	EMPLOYMENT SERVICES
a. All Staff			
b. Line Workers Only			

G. TRAINING POLICY

Division 14–200 regulations require that each county welfare department have a training policy in writing and that the policy be available to all staff. Please attach a copy of your policy.

GEN 1031 PART I (4/04)

ANNUAL COUNTY TRAINING PLAN FOR F.Y. 2004-2005 INSTRUCTIONS FOR PART II

PART II PROGRAM STATEMENT

IN	т	F	N	т

This section allows you to describe your plans and accomplishments.

The format sets out those areas that **must be addressed**. Additional information is welcome to the extent that you feel it will give us a clearer understanding of your county's approach to training.

The **PROGRAM STATEMENT** for this year contains four sections described below:

- A. ACCOMPLISH-MENTS
- Describe the major accomplishments of the training function during FY 2003-2004.
- B. GOALS AND OBJECTIVES

Describe your goals and objectives for the county training function for FY 2004-2005. Include any new programs or services you plan on implementing, and describe any plans you have to deal with major changes on the horizon.

C. TRAINING
CONTRACTS
FOR
INSTITUTIONS
OF HIGHER
EDUCATION

List the institutions of higher education with which you will have a training contract for fiscal year 2004-2005. For each contract, list the contract objectives which you expect to be fulfilled.

D. LONG TERM TRAINING PLANS Describe your long-term (3-5 year) plans for enhancing the effectiveness of the training function and training personnel.

ANNUAL COUNTY TRAINING PLAN FOR F.Y. 2004-2005 INSTRUCTIONS FOR PART III

PART III CHILD WELFARE SERVICES TRAINING PROJECTIONS FOR F.Y. 2004-2005

INTENT

The purpose of this section is to comply with 45 CFR, Part 1356.60 (volume 47 Register 30922 effective August 16, 1982).

COUNTY ANNUAL TRAINING PLAN – F.Y. 2004-2005 PART III – CHILD WELFARE SERVICES TRAINING PROJECTIONS FOR F.Y. 2004-2005 (IVB AND IVE TRAINING PLAN)

COLINTY
COONT

CWD STAFF TRAINING ESTIMATES FOR CHILD WELFARE SERVICES – F.Y. 2004-2005

-			TYPE OF TRAINING					
Α.	INSERVICE TRAINING: That training developed, coordinated and conducted by the county welfare department or by a contracting instructor or training agency to meet the sole and specific needs of the welfare department. Generally only employees of the welfare department attend the sessions.	EMERGENCY RESPONSE PROGRAM TRAINING	FAMILY MAINTENANCE PROGRAM TRAINING	FAMILY REUNIFICATION PROGRAM TRAINING	PERMANENT PLACEMENT PROGRAM TRAINING	AFDC FOSTER CARE MAINTENANCE PAYMENTS PROGRAM TRAINING	ADMINISTRATIVE AND SUPPORT TRAINING FOR CHILD WELFARE SERVICES	
1.	Number of Participants							
2.	Number of Participant Hours							
3.	Number of Classroom - Workshop Hours							
В.	OUTSERVICE TRAINING: That training developed, coordinated or conducted outside the county welfare department to which the county welfare department sends staff. Courses are not specifically designed for the county welfare department and participants in the training come from many places.							
1.	SEMESTER/QUARTER COLLEGE/UNIVERSITY							
	a. Number of Participants b. Total Number of Participant Hours other outservice training							
2.	a. Number of Participants							
	b. Total Number of Participant Hours							

C. Explain the types of "Administrative and Support Training for Child Welfare Services", their target audiences, and who will be providing the training. eg. In-service, Regional Training Academy, etc. (Use extra sheets, if necessary.)



ANNUAL COUNTY TRAINING PLAN FOR F.Y. 2004-2005

INSTRUCTIONS FOR PART IV

PART IV TRAINING RECAP FOR F.Y. 2003-2004

INTENT

The purpose of this section is to help the State Department of Social Services answer questions from the Legislature, the Legislative Analyst's Office, the Federal Government and the Department of Finance.

FORMAT

Please use the attached format to provide the information. Only those items which require clarification or definition beyond that provided in the form are detailed below.

ITEMS

TYPE OF TRAINING

The definitions for type of training are identical to those used in Part I.

A. INSERVICE TRAINING

1. Number of Participants.

Count each person attending each workshop. It is not uncommon to count a person more than once since they may attend several workshops during a year.

D. FOSTER
PARENT
TRAINING

If you have kept records on foster parent training please complete this section. The Department of Health and Human Services does not require this information, however they have requested that it be collected. If you do not have records, you may leave this section blank or provide an estimate. If the information is estimated, please indicate that on the form.

ANNUAL COUNTY TRAINING PLAN – F.Y. 2004-2005 PART IV – TRAINING RECAP FOR F.Y. 2003-2004

COUNTY

Α.	INSERVICE TRAINING That training developed, coordinated and conducted by the			TYF	PE OF TRAINI	NG		
	county welfare department or by a contracting instructor or training agency to meet the sole and specific needs of the welfare department. Generally only employees of the welfare department attend these sessions. DO NOT include courses offered as a part of University training contracts.	ELIGIBILITY	SOCIAL SERVICES	EMPLOYMENT SERVICES	SUPERVISORY MANAGEMENT	GENERAL TRAINING	OTHER TRAINING	TOTAL
1.	Number of Participants							
2.	Number of Classroom-Workshop Hours 1/							
3.	Number of Participant Hours							
В.	OUTSERVICE TRAINING That training developed, coordinated or conducted outside the county welfare department to which the county welfare department sends staff. Courses are not specifically designed for the county welfare department and participants in the training come from many sources. DO NOT include courses offered as part of University contracts.							
1.	Semester/quarter college/university							
	a. Number of Participants							
	b. Number of Courses							
2.	Other outservice training							
	a. Number of Participants							
	b. Number of Participant hours							
C.	UNIVERSITY/COLLEGE TRAINING Training developed, coordinated and conducted for your social services staff by universities or colleges.							
1.	Number of Participants							
2.	Number of Participant Hours							

^{1/} Number of Classrooms-Workshop Hours refers to the length of the workshop (in hours). For example, if 10 participants (Item 1) attend a 4 hour workshop (Item 2), the number of participant hours will be 40.

D.	FOSTER PARENT TRAINING Training conducted for the purpose of orienting foster parents and developing or	TYPE OF TRAINING						
	improving the skills of foster parents.	ORIENTATION	BASIC PARENTING SKILLS	OTHER	TOTAL			
1.	INSERVICE TRAINING Training developed, coordinated and conducted by the county welfare department or by a contracting consultant. Do not include college or university courses.							
	a. Number of Participants	·						
	b. Number of Participant Hours							
	c. Number of Classroom or Workshop Hours							
	d. Number of Trainer Hours in Actual Classroom/Workshop							
2.	COLLEGE OR UNIVERSITY TRAINING Training conducted by colleges or universities.							
	a. Number of Participants							
	b. Number of Participant Hours							

CERTIFICATION OF REGULATION MANDATED TRAINING FY 2003-2004

The following regulations describe mandated training. Your signature will provide certification that the county provided all mandated training in accord with these regulations in Fiscal Year 2003-2004.

14-500 REQUIRED TRAINING PROGRAMS

14-510 Continuing Training

- 1. County welfare departments shall make provision for training activities designed to meet employee needs including but not limited to the following:
 - .11 Preparing for newly assigned job duties.
 - .12 Expanding knowledge and understanding of their jobs and subject field
 - .13 Providing knowledge and understanding of new and changing ideas
 - .14 Remaining current on program changes, new programs, and other subject areas related to their duties and responsibilities.

14-520 Recipient Fraud and Nondiscrimination

County welfare departments shall provide training to all appropriate staff in the implementation of the recipient fraud and nondiscrimination regulations in Divisions 20-000 and 21-000. (See following page for Divisions 20 and 21 citation.)

14-530 Eligibility and Grant Determination

- .1 Eligibility and grant determination training shall be provided to each employee, and may be provided to volunteers (see Section 14-640), assigned to these functions within 90 calendar days from the date of employment or significant change in job duties, except that food stamp employees and volunteers shall be trained as specified in Section 63-202.4. (See following page for Section 63 citation.)
- .2 The training shall be in accordance with Department of Social Services standards and guidelines and shall include information on the following:
 - .21 Employee's position and function in the department.
 - .22 Interviewing
 - .23 Referral to services
 - .24 Caseload management
 - .25 Documentation techniques
 - .26 Client rights
 - .27 Purpose and availability of early and periodic screening, diagnosis, and treatment services under the Child Health and Disability Prevention (CHDP) program.
 - .28 Purpose and availability of family planning services.

20-005 County Responsibility: Fraud Prevention

- .2 Special County Responsibilities Each county shall:
 - .24 Provide periodic refresher and special training in the prevention and detection of fraud to all program staff, and first-line supervisors, utilizing curricula approved by the SDSS. It is recommended that new employees receive a minimum of eight hours of such training during the first four months of their employment. Minimum adequate refresher training is considered to be four hours annually.

21-117 Staff Development and Training: Nondiscrimination

- .1 Each public contact employee shall receive training in the requirements of Division XXI. These requirements of Division XXI shall be incorporated into the content of the agency's orientation and continuing training programs. This shall include familiarization with the discrimination compliant process. The Department of Social Services will provide program guidelines and technical assistance upon request.
- .2 Each agency shall develop and conduct cultural awareness training programs for all public contact employees. Cultural awareness training shall pertain to specific cultural characteristics in order to ensure equal delivery of services, and when possible shall involve community groups and/or representatives in the cultural awareness training presentations.
- .3 Appropriate agency staff shall be instructed in the investigation of discrimination complaints.

63-202 Food Stamp Program Administration and Personnel Requirements

- .4 Training
 - .41 Minimum Requirements
 - .411 The CWD shall institute and maintain a continuing training program for food stamp eligibility workers.
 - (a) Sufficient training shall be provided to the eligibility workers prior to their initial assumption of job duties and, subsequently, on an as-needed basis.
 - .412 The CWD shall provide sufficient staff time to ensure that the eligibility worker training requirement is met.

HANDBOOK BEGINS HERE

.42 Effective January 1, 1989, Welfare and Institutions Code Section 19804.25(b) states as follows: "Each county welfare department shall annually offer training on food stamp application procedures to homeless shelter operators."

HANDBOOK ENDS HERE

I hereby certify that we have provided all of the above mentioned mandated training in FY 2003-2004.					
SIGNED	TITLE	DATE			
GEN 1031 PART IV (4/04)		PAGE 15 OF 16			

ANNUAL COUNTY TRAINING PLAN CERTIFICATION FOR STATE FISCAL YEAR 2004-2005

In accordance with the California Department of Social Services Manual of Policies and Procedures, Division 14, Staff Development Training Section.

I certify that the Annual County Training Plan is completed and a copy for review or audit is available in our County Office as required by regulations.

County:	
Staff Development Officer	Date
County Welfare Department Director	Date

Please submit no later than August 1, 2004 to:

CDSS Training Bureau 744 P Street, MS 15-73 Sacramento, CA 95814-6413 or Fax (916) 657-1727